

Caplin & Drysdale, Chartered One Thomas Circle, NW, Suite 1100 Washington, DC 20005 202-862-5000 202-429-3301 Fax www.caplindrysdale.com

202,862.5081 Direct tswett@capdale.com

May 18, 2011

Honorable Robert E. Gerber United States Bankruptcy Judge United States Bankruptcy Court Southern District of New York One Bowling Green, Courtroom 621 New York, NY 10004-1408

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In re Motors Liquidation Company, et al., No. 09-50026 (REG) Re: (Bankr. S.D.N.Y.)

Dear Judge Gerber:

As counsel for the Official Committee of Unsecured Creditors Holding Asbestos-Related Claims, I write to explain, and apologize for, the late filing of our final fee application on May 17, 2011.

We were well aware of the May 16th due date for the submission of final fee applications and were working towards a timely submission when, at a very late stage, we encountered some difficulties in reconciling the figures presented in the draft application to amounts previously approved on an interim basis. This prompted us to go back through details of the draft with a fine-tooth comb. Rather than attempt a midnight filing on May 16th, we thought the goal of accuracy and reliability would be better served by taking an additional day. We did so and are confident of the data presented in the application as filed.

We apologize for our tardy filing and respectfully request Your Honor's indulgence.

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cc: Stephen Karotkin, Esq. Thomas Moers Mayer, Esq. Sander L. Esserman, Esq. Timothy F. Nixon, Esq. Andrew D. Velez-Rivera, Esq. The sale of the first of the sale of the sale of

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